

## **BoardDocs Policy Management...We're Taking our Policy Services to the Next Level**

### **Maximizing Efficiency, Better Connecting with our Members**

Designed specifically for associations of public governing bodies, BoardDocs Policy Management Console makes delivering and managing policy services more efficient and more effective. This user-friendly solution helps associations leverage the latest technology to provide important policy services to their members, including:

- Maintaining, publishing, and sharing policy templates developed by the organization
- Delivering policy updates and publications
- Hosting, accessing, and editing the local policies of each member

Each of these services are delivered using BoardDocs technology.

### **Policy Templates**

ISBA will be using BoardDocs Policy Management to efficiently publish and maintain active sets of policy templates, and will use the proven BoardDocs policy management system to draft new policies and policy changes. Once a policy draft is ready for use, it can be activated with a simple change of status.

### **Policy Publications**

Advanced workflow will allow ISBA to quickly and efficiently publish policy publications, such as update notices and newsletters. The publications will include links to active policies and full attachments. When items are published (subscriptions can be designated by group or individual), members will be notified of the release by email.

### **Policy Hosting**

With BoardDocs Policy Management, ISBA will be able to publish our policies and publications directly to our members' existing BoardDocs instances. Members without a BoardDocs instance can obtain an individual BoardDocs policy hosting site. Within the BoardDocs instance, members can take our policy templates and copy them into their local draft policies for customization and adoption. ISBA can privately collaborate with our members on all draft policies and be informed of the progress of a proposed policy during the entire process. Once a policy is adopted or approved, it can quickly be made available to stakeholders with a simple status change. BoardDocs sites can be used to host any and all policy (policies, regulations, handbooks, etc.), and support drafting, publishing, and archiving.

### **Management Console**

The BoardDocs Management Console will provide ISBA the ability to manage membership subscriptions by service, manage policy templates, manage policy publications, manage tasks, search, generate usage reports, and host/manage the local policies of our members.

BoardDocs will maintain, host and support a cloud-based solution for management of specified document driven content on its proven multi-site redundant hosting environment. The service will provide us the ability to manage and distribute policy templates and policy publications for membership. The service will run as a web app on any computer with a contemporary browser and Internet connection. Content will be delivered to subscribers in two ways: to existing BoardDocs users via a BoardDocs instance and to authenticated users via the association web site.

### **Training and Support**

Training will be provided for all members receiving policies and publications to their BoardDocs instance from our policy management console.

No matter how good the technology is, it's useless without the necessary training and support. BoardDocs policy, training, and support specialists are second to none and are ready to ensure your success.

BoardDocs support specialists are available seven days a week, 24 hours a day; and free, individualized training with their online training specialists is always available.